

▼ SWITCH KIT

Checklist

We want to make your move to Security First Bank as easy as we can. This Switch Kit has everything you will need to close your existing accounts and transfer your automatic deposits and withdrawals.

This checklist is to help you identify the companies you have authorized to make deposits or automatically withdraw funds from your account. Before you begin your transition, let's identify how and where the money in your account gets deposited and withdrawn.

Who makes direct deposits into your account? (This will be who you send your Authorization to Change Direct Deposit form to.)

- Employer's human resource department
- Social Security Administration
- The company handling your retirement/pension payments

Who withdraws automatic payments from your account? (This will be who you send your Authorization to Change Automatic Payment form to.)

- | | |
|--|--|
| <input type="checkbox"/> Association Dues | <input type="checkbox"/> Internet Service Provider |
| <input type="checkbox"/> Auto Insurance | <input type="checkbox"/> Investments |
| <input type="checkbox"/> Auto Loan | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Cable Company | <input type="checkbox"/> Mortgage Loan |
| <input type="checkbox"/> Cell Phone | <input type="checkbox"/> Other Loan |
| <input type="checkbox"/> Charitable Donation | <input type="checkbox"/> Security System |
| <input type="checkbox"/> Credit Card | <input type="checkbox"/> Student Loan |
| <input type="checkbox"/> Heath Club/Gym | <input type="checkbox"/> Telephone Company |
| <input type="checkbox"/> Homeowner's Insurance | <input type="checkbox"/> Utility Company |

If you prefer automatic payments, you may want to consider Security First Bank's Online Bill Pay service.



[security1stbank.com](https://www.security1stbank.com)



03/2024



SWITCH KIT

Authorization to Change Direct Deposit

DEPOSITOR'S INFO

Depositor's Name

Depositor's Address

City

State

Zip

BANKING INFORMATION

I have changed my banking relationship to Security First Bank. Effective _____, please redirect my direct deposit into my new account with the information below:

Security First Bank

Routing # 104113819

Checking Account

Account Number

Savings Account

Account Number

Previous Financial Institution

Phone

Address

City

State

Zip

Previous Routing Number

Previous Account Number

CONTACT INFO

If you have any questions, please contact me at:

Name

Phone

Address

City

State

Zip

Signature

Date



security1stbank.com



03/2024

▼ SWITCH KIT

Authorization to Change Automatic Payment

DEPOSITOR'S INFO

Company Name

Company Address

City

State

Zip

BANKING INFORMATION

Effective _____, please change my automatic payment to:

Security First Bank

Routing # 104113819

Checking Account

Account Number

Savings Account

Account Number

Previous Financial Institution

Phone

Address

City

State

Zip

Previous Routing Number

Previous Account Number

CONTACT INFO

If you have any questions, please contact me at:

Name

Phone

Address

City

State

Zip

Signature

Date



security1stbank.com



03/2024



SWITCH KIT

Authorization to Close Account

CONTACT INFO

This form serves as a request to close my account. If you have any questions, please contact me at:

Name	Phone
Address	City
	State
	Zip

ACCOUNT INFORMATION

Please close my account at:

Financial Institution	Phone
Address	City
	State
	Zip
Routing Number	Account Number

Please cash out the entire amount in my account and transfer the funds as follows. Please make this transfer on or by (MM/DD/YY) _____.

- | | |
|--|--|
| <input type="checkbox"/> Funds may be wired or ACH transferred to my account at Security First Bank. | <input type="checkbox"/> Mail the remaining balance of my account to my mailing address above. |
|--|--|

Routing # 104113819

<input type="checkbox"/> Checking Account	
	Account #
<input type="checkbox"/> Savings Account	
	Account #

Signature	Date
-----------	------



security1stbank.com



03/2024